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Oversea-Chinese Banking Corporation Limited

(incorporated with limited liability in the Republic of Singapore)

(as Issuer)

CNY500,000,000 3.50 PER CENT. NOTES DUE 2020 (the “Notes”)
under its U.S.\$10,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAM
(Bond Stock Code: 85912)

Announcement


Please refer to the attached announcement issued on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 21 February 2014.

Peter Yeoh
Company Secretary
Oversea-Chinese Banking Corporation Limited

Hong Kong, 21 February 2014


As at the date of this announcement, the Board of directors of Oversea-Chinese Banking Corporation Limited comprises of the following directors:

Dr. Cheong Choong Kong (Chairman), Mr. Bobby Chin, Mr. David Conner, Mrs. Fang Ai Lian, Mr. Lai Teck Poh, Mr. Lee Seng Wee, Dr. Lee Tih Shih, Dato’ Ooi Sang Kuang, Mr. Quah Wee Ghee, Mr. Pramukti Surjaudaja, Mr. Tan Ngiap Joo, Dr. Teh Kok Peng, Mr. Samuel Nag Tsien and Mr Wee Joo Yeow.

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Miscellaneous	
* Asterisks denote mandatory information	
Name of Announcer *	OVERSEA-CHINESE BANKING CORP
Company Registration No.	193200032W
Announcement submitted on behalf of	OVERSEA-CHINESE BANKING CORP
Announcement is submitted with respect to *	OVERSEA-CHINESE BANKING CORP
Announcement is submitted by *	Peter Yeoh
Designation *	Company Secretary
Date & Time of Broadcast	21-Feb-2014 17:32:34
Announcement No.	00073

>> Announcement Details
 The details of the announcement start here ...

Announcement Title *	EXTENSION OF EXCLUSIVITY AGREEMENT
Description	Please see attached.
Attachments	 Announcement_21Feb2014.pdf Total size = 19K (2048K size limit recommended)

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OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)

(Company Registration No. 193200032W)

EXTENSION OF EXCLUSIVITY AGREEMENT

Oversea-Chinese Banking Corporation Limited ("OCBC") refers to its announcements dated 6 January 2014 and 24 January 2014 (the "**Previous Announcements**"). Unless otherwise stated, terms defined in the Previous Announcements shall have the same meanings when used in this announcement.

OCBC wishes to announce that on 21 February 2014, OCBC entered into an extension agreement (the "**Second Extension Agreement**") with the Substantial Shareholders to further extend the exclusivity period under the Exclusivity Agreement, as previously extended by the Extension Agreement. Under the terms of the Second Extension Agreement, the Substantial Shareholders have agreed that, until 31 March 2014, they will engage exclusively with OCBC to seek to finalise the terms for the Possible Offer.

No binding agreement in relation to the Possible Offer has at this stage been entered into by OCBC with the Substantial Shareholders or WHB. Discussions between OCBC and the Substantial Shareholders are on-going and no definitive terms nor formal legal documentation for the Possible Offer have been agreed at this stage. In addition, any Possible Offer would be subject to obtaining all relevant regulatory and other approvals, including approvals from the Monetary Authority of Singapore and the Hong Kong Monetary Authority. Accordingly, at this stage, there is no certainty that the terms of a Possible Offer will be agreed, or that a Possible Offer or any similar transaction will ultimately be consummated.

Shareholders are further advised to exercise caution when dealing in the shares of OCBC and to refrain from taking any action in respect of their investments which may be prejudicial to their interests. Shareholders who wish to deal in the shares of OCBC should seek their own professional advice.

OCBC will make further announcement(s) as and when appropriate or required in accordance with the SGX-ST Listing Manual and the Hong Kong Code on Takeovers and Mergers.

Issued by

OVERSEA-CHINESE BANKING CORPORATION LIMITED

21 February 2014